

SD (Official Form 67) (12/07) - Cont.

SD (Official Form 67) (12/07) - Cont.

In re Warehouse 86, LLC Debtor Case No. 08-03423

In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See Instructions.) | Indebted, With, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---|---|---------------------------|
| Account No. Morcanillo, Inc. 665 Chestnut St 2nd Fl San Francisco, CA 94133 | Lien Interest in goods owned by creditor consigned to Debtor Value \$ 500.00 | 11,787.99 | 11,387.99 |
| Account No. Merchandise Manu, Inc. 6650 Caballero Blvd. Buena Park, CA 90620 | Lien Interest in goods owned by creditor consigned to Debtor Value \$ 6,000.00 | 11,234.13 | 5,234.13 |
| Account No. Overstock.com, Inc. 6350 S. 3000 East Salt Lake City, UT 84121 | Lien Interest in goods owned by creditor consigned to Debtor Value \$ 3,000.00 | 556,880.23 | 553,880.23 |
| Account No. Pay Pal 211 N. 1st Street San Jose, CA 95131 | Contractual Pay Pal Rotation Value \$ 120,669.62 | 120,669.62 | 0.00 |
| Account No. Porche Financial Serv 4343 Commercial Ct. Ste. 300 Lisle, IL 60532 | Purchase Money Security Automobile (911 Porcho) Value \$ Unknown | 35,308.00 | Unknown |
| Sheet 2 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims | | Subtotal (Total of this page) | 735,871.97 570,502.35 |

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See Instructions.) | Indebted, With, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---|---|---------------------------|
| Account No. Questar Gas Co. P.O. Box 45841 Salt Lake City, UT 84139 | Utility Deposit - Questar Gas, Ogden, UT Value \$ 800.00 | 800.00 | 0.00 |
| Account No. Questar Gas Company P.O. Box 45841 Salt Lake City, UT 84139 | Utility Deposit - Questar Gas, Ogden, UT Value \$ 800.00 | 800.00 | 0.00 |
| Account No. RadioShack Corporation Rent Act Dept., Ac Sup P.O. Box 981000 Fort Worth, TX 76161-5014 | Rent Deposit - Radio Shack, Inc. Value \$ 35,407.90 | Unknown | Unknown |
| Account No. Rocky Mountain Power 1033 NE 6th Ave Portland, OR 97208-0001 | Utility Deposit - Rocky Mountain Power, Ogden Utah Value \$ 0,000.00 | 0,000.00 | 0.00 |
| Account No. SC Kiosk, Inc. 300 Radio Shack Circle MS CF4-101 Fort Worth, TX 76102 | Rent Deposit - Radio Shack, Inc. Value \$ 35,407.90 | Unknown | Unknown |
| Sheet 3 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims | | Subtotal (Total of this page) | 6,800.00 0.00 |

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In re Warehouse 86, LLC Debtor Case No. 08-03423

In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See Instructions.) | Indebted, With, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---|---|---------------------------|
| Account No. Stuart M. Irby P.O. Box 1819 Jackson, MS 39205-1819 | Non-Purchase Money Security All accounts, equipment, general intangibles, chattel paper, instruments, documents, cash, inventory, and all other personal property Value \$ 1,236,756.00 | 1,236,756.00 | 0.00 |
| Account No. | | | |
| Account No. | | | |
| Account No. | | | |
| Account No. | | | |
| Account No. | | | |
| Account No. | | | |
| Account No. | | | |
| Sheet 4 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims | | Subtotal (Total of this page) | 1,236,756.00 0.00 |
| | | Total (Report on Summary of Schedules) | 2,411,723.67 842,472.43 |

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete amount number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not check the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(c).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete Schedule B-Creditor. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by checking an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule B in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule B in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule B in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned in the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit to an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the entry of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☒ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$3,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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In re Warehouse 86, LLC

Debtor

Case No. 08-03423

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.) | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O D E | P R I O R I T Y | A M O U N T O F C L A I M | A M O U N T N O T I N C L U D E D I N T H I S S C H E D U L E |
|---|------------------|--|------------------|--------------------------------------|---|---|
| | | | | | | |
| Account No. | | Unpaid Salary | | | | |
| Ernest K. Strahan, III 1018 Pettit Bldg St N Jackson, MS 39211 | | | | | 0.00 | |
| | | | | | 9,000.00 | 9,000.00 |
| Account No. | | Unpaid Compensation | | | | |
| Joy St James 3241 Kinney Drive Germantown, TN 38139 | | | | | 9,000.00 | |
| | | | | | 9,000.00 | 0.00 |
| Account No. | | Unpaid Salary | | | | |
| Paul St James 3241 Kinney Drive Germantown, TN 38139 | | | | | 10,000.00 | |
| | | | | | 10,000.00 | 0.00 |
| Account No. | | | | | | |
| | | | | | | |
| Account No. | | | | | | |
| | | | | | | |
| Subtotal | | | | | 19,000.00 | |
| (Total of this page) | | | | | 28,000.00 | 9,000.00 |
| Total | | | | | 19,000.00 | |
| (Report on Summary of Schedules) | | | | | 28,000.00 | 9,000.00 |

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BKF (Official Form 67) (12/07) - Cont.

In re Warehouse 86, LLC

Debtor

Case No. 08-03423

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.) | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O D E | P R I O R I T Y | A M O U N T O F C L A I M |
|---|------------------|---|------------------|--------------------------------------|---|
| | | | | | |
| Account No. | | Trash removal | | | |
| Allied Waste Serv #837 P O Box 9001225 Louisville, KY 40290-1225 | | | | | 1,808.12 |
| Account No. | | Trash removal | | | |
| Allied Waste Serv #868 P O Box 9001225 Louisville, KY 40290-1225 | | | | | 1,855.01 |
| Account No. | | Credit card purchases | | | |
| American Express Corp P O Box 050448 Dallas, TX 75285-0448 | | | | | 267,880.80 |
| Account No. | | Copy services | | | |
| American Photocopy 1719 Bartlett Road Memphis, TN 38134 | | | | | 448.78 |
| Account No. | | Trade debt | | | |
| Amerigas 645 W 12 Street Ogden, UT 84404-5401 | | | | | 712.07 |
| Subtotal | | | | | 272,304.56 |
| (Total of this page) | | | | | 272,304.56 |

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BKF (Official Form 67) (12/07)

In re Warehouse 86, LLC

Debtor

Case No. 08-03423

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(n). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete Schedule B - Codebtor. If a joint creditor is listed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.) | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O D E | P R I O R I T Y | A M O U N T O F C L A I M |
|---|------------------|---|------------------|--------------------------------------|---|
| | | | | | |
| Account No. | | Trade debt | | | |
| ABC Logistics Corp 2300 Sifton St #688 Memphis, TN 38114 | | | | | 1,000.00 |
| Account No. | | | | | |
| ADP, Inc. 5880 Now Northside Dr. Atlanta, GA 30328-4612 | | | | | 0.00 |
| Account No. | | A/G Company | | | |
| Alr-One Services 6065 Pleasant View Memphis, TN 38134 | | | | | 1,130.00 |
| Account No. | | Trash removal | | | |
| Allied Waste Serv #493 P O Box 9001225 Louisville, KY 40290-1225 | | | | | 3,851.24 |
| Subtotal | | | | | 5,981.24 |
| (Total of this page) | | | | | 5,981.24 |

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In re Warehouse 86, LLC

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Case No. 08-03423

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.) | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O D E | P R I O R I T Y | A M O U N T O F C L A I M |
|---|------------------|---|------------------|--------------------------------------|---|
| | | | | | |
| Account No. | | Telephone Services - Account Nos. xxx-xxx-0598 and xxx-xxx-3840 | | | |
| AT&T P O Box 105262 Atlanta, GA 30348-5262 | | | | | 209.83 |
| Account No. | | Acct. No. xxxxxx0088 | | | |
| Almas Energy P.O. Box 8001940 Louisville, KY 40290-1940 | | | | | 1,305.04 |
| Account No. | | | | | |
| Boja Motorsports, LLC 40802 North Hammond Ln Phoenix, AZ 85034 | | | | | 0.00 |
| Account No. | | Warehouse Lease | | | |
| Boyer BDO, L.C. 90 South 400 W STE 220 Salt Lake City, UT 84101 | | | | | 168,390.25 |
| Account No. | | | | | |
| Brands on Sale 16708 Edwards Rd. Corritos, CA 90703 | | | | | 0.00 |
| Subtotal | | | | | 169,804.82 |
| (Total of this page) | | | | | 169,804.82 |

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In re Warehouse 86, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D | U N P R I O R I T Y | AMOUNT OF CLAIM |
|---|------------------|---|---|--|-----------------|
| Account No. | | Trade debt | | | |
| Cambridge Integ. Serv. 31500 Solon Rd. Solon, OH 44139 | - | | | | 13,280.00 |
| Account No. | | Trade debt | | | |
| CH Enterprises 4305 Harrison #5-323 Ogden, UT 84403 | - | | | | 1,447.71 |
| Account No. | | Water services | | | |
| City of Indianola Water P O Box 269 Indianola, MS 38761 | - | | | | 93.04 |
| Account No. | | | | | |
| Computer Resources P.O. Box 1241 Cordova, TN 38008-1241 | - | | | | 0.00 |
| Account No. | | Trade debt | | | |
| Consumer Products Serv 1650 Old Country Rd Plainville, NY 11803 | - | | | | 2,021.50 |
| Subtotal (Total of this page) | | | | | 16,822.25 |

Sheet no. 3 of 14 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

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In re Warehouse 86, LLC

Case No. 08-03423

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D | U N P R I O R I T Y | AMOUNT OF CLAIM |
|---|------------------|---|---|--|-----------------|
| Account No. | | Shipping | | | |
| DHL Express (USA) Inc. P O Box 4723 Houston, TX 77210-4723 | - | | | | 80,384.01 |
| Account No. | | Trade debt | | | |
| DHL Express-Claims Attn: Mark Sanchez 1144 W. Washington St. Tempe, AZ 85281 | - | | | | 2,558.78 |
| Account No. | | | | | |
| EMC Ins. Companies P O Box 6911 Ridgeland, MS 39158-6011 | - | | | | 0.00 |
| Account No. | | Unpaid compensation | | | |
| Eric L. Ellertsen 3103 Wetherby Cv. N. Germantown, TN 38139 | - | | | | 11,500.00 |
| Account No. | | Loans to Company | | | |
| Ernest K. Strahan, II 1918 Pettit Bldg St N Jackson, MS 39211 | - | | | | 62,938.22 |
| Subtotal (Total of this page) | | | | | 157,381.01 |

Sheet no. 5 of 14 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

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In re Warehouse 86, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D | U N P R I O R I T Y | AMOUNT OF CLAIM |
|---|------------------|---|---|--|-----------------|
| Account No. | | | | | |
| Crawford Technical Services Joel Fisher, Exo Gen Adjstr 11434 Hallowa Place Diamondhead, MS 39625 | - | | X | X | 0.00 |
| Account No. | | | | | |
| Crown Lift Trucks 3352 Willow Lake Blvd. Bldg #5 Memphis, TN 38118 | - | | | | 0.00 |
| Account No. | | | | | |
| Crown Packaging Corp. 17854 Chestnut Alrpt Cheslerfield, MO 63005 | - | | | | 0.00 |
| Account No. | | Utilities | | | |
| Delta Electric Power P O Box 935 Greenwood, MS 38935-0935 | - | | | | 780.84 |
| Account No. | | Survey services after tornado | | | |
| Dematis Corporation P O Box 12021 Newark, NJ 07101-6021 | - | | | | 1,819.00 |
| Subtotal (Total of this page) | | | | | 2,579.84 |

Sheet no. 4 of 14 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D | U N P R I O R I T Y | AMOUNT OF CLAIM |
|---|------------------|---|---|--|-----------------|
| Account No. | | Shipping | | | |
| Excel Transportation P O Box 844711 Dallas, TX 75284-4711 | - | | | | 25,823.18 |
| Account No. | | Acct No. xxxxxxxx7479 | | | |
| Fifth Thrd Auto Leasing Trt P.O. Box 630041 MD1MOC2E-3162 Cincinnati, OH 45263 | - | | | | 1,033.49 |
| Account No. | | | | | |
| First Inc Funding Corp 450 Skokie Blvd. Suite 1000 Northbrook, IL 60065-3308 | - | | | | 0.00 |
| Account No. | | | | | |
| Gary E. Vossay, Esq. 780 Ridge Lake Blvd. STE 202 Memphis, TN 38120 | - | | | | 0.00 |
| Account No. | | Broadband provider | | | |
| Global Crossing Telo. 1120 Pittsford Victor Pittsford, NY 14534-3818 | - | | | | 9,478.33 |
| Subtotal (Total of this page) | | | | | 36,334.98 |

Sheet no. 6 of 14 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

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In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H U S B A N D W I F E J O I N T L Y O W N E D P R O P E R T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D C L A I M | AMOUNT OF CLAIM |
|---|---|---|--|-----------------|
| Account No. | | | | |
| Gloria O'Neal 4403 Bennett Wood Millington, TN 38053 | | | X X X | 0.00 |
| Account No. | | Trade debt | | |
| H&E Equip. Serv. Inc. 2760 S Wadman Dr Ogden, UT 84401 | | | | 4,397.26 |
| Account No. | | | | |
| Haddox Rold Burkes P O Drawer 22507 Jackson, MS 39225-2507 | | | | 0.00 |
| Account No. | | Trade debt | | |
| HOJ Englnr. & Sales Co 3960 S 500 West Salt Lake City, UT 84123 | | | | 2,392.75 |
| Account No. | | | | |
| IDI Services Group Mary Louisa Simmons, RPA, FMA 1000 Ridgeway Loop Rd. #100 Memphis, TN 38120 | | | X X X | 0.00 |
| Sheet no. 7 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | 9,790.03 |

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In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H U S B A N D W I F E J O I N T L Y O W N E D P R O P E R T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D C L A I M | AMOUNT OF CLAIM |
|---|---|---|--|-----------------|
| Account No. | | | | |
| Marchetti Robertón & P O Box 3348 Ridgeland, MS 39158 | | | | 0.00 |
| Account No. | | | | |
| Memphis LGBW P.O. Box 388 Memphis, TN 38145-0388 | | | | 0.00 |
| Account No. | | Equipment provider | | |
| Memphis Recycling Serv P O Box 88271 Chicago, IL 60680-1271 | | | | 3,731.52 |
| Account No. | | Trade debt | | |
| Merchandise Manu. Inc. 6850 Caballero Blvd. Buena Park, CA 90620 | | | | 5,234.13 |
| Account No. | | Trade debt | | |
| Nalco Group 23200 Haggerty Rd. Farmington, MI 48335 | | | | 51.04 |
| Sheet no. 9 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | 9,016.69 |

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BKF (Official Form 67) (12/07) - Cont.

In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H U S B A N D W I F E J O I N T L Y O W N E D P R O P E R T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D C L A I M | AMOUNT OF CLAIM |
|---|---|---|--|-----------------|
| Account No. | | Disputed taxes allegedly owed by C86, LLC | | |
| International Tax Services 2284 Walkley Road Owawa, ON K1A1A8 | | | X X X | 0.00 |
| Account No. | | | | |
| Jennifer D. Jones 101 Warren St. #20 Corno, MS 38619 | | | X X X | 0.00 |
| Account No. | | | | |
| Joann McKinney 2278 Sharon Memphis, TN 38127 | | | X X X | 0.00 |
| Account No. | | Shipping | | |
| Katt Worldwide Logist P O Box 751197 Memphis, TN 38175 | | | | 15,000.00 |
| Account No. | | Unsecured Creditor | | |
| Kolth Martin Mack 2549 Los Robles Rd. Thousand Oaks, CA 91362-3320 | | | X X X | 0.00 |
| Sheet no. 5 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | 15,000.00 |

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BKF (Official Form 67) (12/07) - Cont.

In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H U S B A N D W I F E J O I N T L Y O W N E D P R O P E R T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D C L A I M | AMOUNT OF CLAIM |
|---|---|---|--|-----------------|
| Account No. | | Acct. No. xxxxxxxx6907 | | |
| Old Dominion Freight Line c/o McCarthy Burgess & Wolff 26000 Cannon Road Cleveland, OH 44148 | | | | 411.38 |
| Account No. | | Loans to Company | | |
| Paul and Joy St James 1244 Kinney Drive Germantown, TN 38139 | | | | 516,769.53 |
| Account No. | | | | |
| Phusion Software, Inc. 26300 Ford Rd. #415 Dearborn Hgls, MI 48127 | | | | 0.00 |
| Account No. | | Utilities | | |
| Queostar Gas Company P O Box 45841 Salt Lake City, UT 84139 | | | | 224.36 |
| Account No. | | Disputed Lease Obligation | | |
| RadioShack Corporation Rent Acct Dept, Ac Sup P. O. Box 961690 Fort Worth, TX 76161-5014 | | | X X X | 0.00 |
| Sheet no. 10 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | 519,436.27 |

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BAP (Official Form 67) (12/07) - Cont.

In re Warehouse 86, LLC

Case No. 08-03423

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H U S B A N D W I F E O R C O M M U N I T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D C L A I M S | U N P R I O R I T Y | AMOUNT OF CLAIM |
|---|--|---|---|--|--|
| Account No. | | Utilities | | | |
| Rocky Mountain Power 1033 NE 6th Ave Portland, OR 97258-0001 | - | | | | 9,268.05 |
| Account No. | | Rent Deposit-RadioShack | X | X | X |
| SC Kiosk, Inc. 300 RadioShack Circle MS CF4-101 Fort Worth, TX 76102 | - | | | | 0.00 |
| Account No. | | Trade debt | | | |
| Serv 1st Indust. Tires 120-B Quilton Ave Murfreesboro, TN 38058 | - | | | | 410.10 |
| Account No. | | Acct. WAR102 | | | |
| Soelker Services, Inc. 1608 Panama St Memphis, TN 38108-1919 | - | | | | 4,724.34 |
| Account No. | | Temporary agency services | | | |
| SOS Staffing P O Box 27008 Salt Lake City, UT 84127 | - | | | | 17,432.77 |
| Sheet no. 11 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) 31,833.26 |

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BAP (Official Form 67) (12/07) - Cont.

In re Warehouse 86, LLC

Case No. 08-03423

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H U S B A N D W I F E O R C O M M U N I T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D C L A I M S | U N P R I O R I T Y | AMOUNT OF CLAIM |
|---|--|---|---|--|--|
| Account No. | | | | | |
| Sprint P O Box 680992 Dallas, TX 75268 | - | | | | 0.00 |
| Account No. | | Trade debt | | | |
| Telestream Networks Ltd 9237 E Via de Ventura Suite 250 Scottsdale, AZ 85258 | - | | | | 193.32 |
| Account No. | | Trade debt | | | |
| Thomas Sales&Serv Inc. 2300 Shiloh St #885 Memphis, TN 38114 | - | | | | 20,853.70 |
| Account No. | | Account No. xxx-xxx-5495 | | | |
| Transport Express Inc. P.O. Box 69207 Seattle, WA 98168 | - | | | | 3,200.00 |
| Account No. | | Shipping | | | |
| Tri-Continental Truck P O Box 1621 Scottsdale, AZ 85262-1621 | - | | | | 5,559.60 |
| Sheet no. 12 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) 29,887.02 |

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BAP (Official Form 67) (12/07) - Cont.

In re Warehouse 86, LLC

Case No. 08-03423

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H U S B A N D W I F E O R C O M M U N I T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D C L A I M S | U N P R I O R I T Y | AMOUNT OF CLAIM |
|---|--|---|---|--|---|
| Account No. | | Trade debt | | | |
| TWG Innov. Solutions 13922 Denver W Pkwy Golden, CO 80401 | - | | | | 125,469.00 |
| Account No. | | | | | |
| TWG Innov. Solutions 13922 Denver W Pkwy Golden, CO 80401 | - | | | | 0.00 |
| Account No. | | Shipping | | | |
| UPS 1620 Valwood Pkwy #115 Carrollton, TX 75009 | - | | | | 68,577.46 |
| Account No. | | Shipping | | | |
| UPS Lockbox 577 Carol Stream, IL 00132-0577 | - | | | | 69,607.20 |
| Account No. | | Account No. xxx-xx408 | | | |
| UPS Freight P.O. Box 6109 Westerville, OH 43080 | - | | | | 340.85 |
| Sheet no. 13 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) 240,994.51 |

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BAP (Official Form 67) (12/07) - Cont.

In re Warehouse 86, LLC

Case No. 08-03423

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | H U S B A N D W I F E O R C O M M U N I T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | U N S E C U R E D C L A I M S | U N P R I O R I T Y | AMOUNT OF CLAIM |
|---|--|---|---|--|---|
| Account No. | | Wireless Services | | | |
| Verizon Wireless P O Box 689168 Dallas, TX 75268-0168 | - | | X | X | X |
| Account No. | | | | | |
| Verizon, IP9 5885 Stapleton Dr. N STE.C308 Denver, CO 80216 | - | | | | 0.00 |
| Account No. | | Trade debt | | | |
| Waterford Technologies 19700 Fairchild #300 Irvine, CA 92612 | - | | | | 450.00 |
| Account No. | | | | | |
| Willow Lake Pro., LLC 233 South Wacker Dr Ste. 350 Chicago, IL 60606 | - | | | | 0.00 |
| Account No. | | Disputed taxes allegedly owed by C86, LLC | | | |
| Windsor Tax Services P.O. Box 1685 Windsor ON N9A7G7 | - | | X | X | X |
| Sheet no. 14 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) 3,418.01 |
| (Report on Summary of Schedule) | | | | | Total 1,517,843.31 |

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850 (Official Form 60) (12/07)

In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(g).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|--|
| 5 River Bend Pl., LLC 5 River Bend Place Sta. D Flowood, MS 39232 | Lease of Flowood, MS property for corporate offices located at 5 River Bend Place, Sta. D, Flowood, MS 39232. Property consists of 2 offices of approximately 294 sq. ft. The term of this lease begins 10/1/07 and expires 10/31/08. The rental amount is \$294.00 monthly. |
| ADP, Inc. One ADP Blvd Roseland, NJ 07068-1728 | Employee Payroll Processing and Labor Timekeeping contract dated 8/8/2006. |
| American Covers, Inc. dba Handstands 675 West 14800 South Bluffdale, UT 84065 | Liquidation Agreement between American Covers, Inc. dba Handstands and Warehouse 86, LLC dated 1/28/08. The purpose of this agreement is to provide terms for W86 to liquidate merchandise for Handstands. The term of this agreement shall be for 90 days and is automatically renewable for 12 months unless either party terminates 30 days before the end of the term. Net revenue after auction related expenses shall be split 50/50 between Handstands and W86. |
| American Internatl Co. Specialty Workers Comp P O Box 409 Parsippany, NJ 07054-0409 | Worker's Compensation Insurance |
| Aon Insv. Solutions 13922 Denver West Pkwy Golden, CO 80401 | Product Purchase and Service Agreement dated 1/23/02 between Warehouse 86, LLC and Aon Innovative Solutions, Inc. The term of this agreement shall be for 1 year and is automatically renewable for 1 year unless either party terminates 60 days before the end of the term. |
| Audiobox Spec. Applica. 63200 Marina Drive Elkhart, IN 46514 | Liquidation Agreement between Audiobox Specialized Applications, LLC and Warehouse 86, LLC dated 9/16/08. The purpose of this agreement is to provide terms for W86 to liquidate merchandise for ASA. The term of this agreement is 12 months and is automatically renewable unless either party terminates 30 days before the end of the term. Net revenue after auction related expenses shall be split 50/50 between ASA and W86. |

4

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases
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In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|---|
| Boja Motorsports, LLC 40502 North Hammond Ln Phoenix, AZ 85034 | Liquidation Agreement between Boja Motorsports, LLC and Warehouse 86, LLC dated 10/12/07. The purpose of this agreement is to provide terms for W86 to liquidate merchandise for Boja. The term of this agreement shall be for 90 days and is automatically renewable for 12 months unless either party terminates 30 days before the end of the term. Net revenue after auction related expenses shall be split 50/50 between Boja and W86. |
| Boyer BDO, L.C. 90 South 400 W STE 200 Salt Lake City, UT 84101 | Lease of nonresidential Ogden, UT property located at 988 West 2nd St., Ogden, UT 84404, Building No. 12A, Bay No. 2 and a portion of Bay 1. Building consists of 65,000 sq. ft. used for office and warehouse space. Lease began 1/1/08. Effective 3/1/07, Building 12A (330), Bay 1 (14,599 additional sq. ft.) and Bay 3 (44,599 sq. ft.) were added in a First Amendment to Lease Agreement. Effective 1/1/08, Building 12A (330), Bay 4 (44,599 sq. ft.) were added in a Second Amendment to Lease Agreement. Effective 9/30/08, a Partial Termination Lease terminated the tenancy in Building 12A, Bay 4. This lease expires 1/31/10. Rent is \$33,800.37 per month. |
| Brands on Sale 16708 Edwards Rd. Corritos, CA 95703 | Liquidation Agreement between BrandsOnSale and Warehouse 86, LLC dated 3/4/08. The purpose of this agreement is to provide terms for W86 to liquidate merchandise for BrandsOnSale. The term of this agreement shall be for 6 months and is automatically renewable for 12 months unless either party terminates 30 days before the end of the term. Net revenue after auction related expense shall be split 50/50 between BrandsOnSale and W86. |
| Cambridge Integ. Serv. 31500 Solon Rd. Solon, OH 44139 | Disposition Agreement between Cambridge Integrated Services Group, Inc. and Warehouse 86, LLC dated 4/10/08. The purpose of this agreement is to establish W86 as the National Return Center for a CIGSI client, Virginia Surety Company and to provide terms for the disposition of certain items on behalf of W86. The term shall be for one year from the date of the agreement and is automatically renewable unless either party terminates 60 days before the end of the term. |

Sheet 1 of 4 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

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Case 08-03423-ee Doc 153-4 Filed 06/30/09 Entered 06/30/09 18:49:18 Desc Exhibit B - Part 3 Page 16 of 22

In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|---|
| CH Enterprises 4305 Harrison #9-323 Ogden, UT 84403 | Liquidation Agreement between CH Entertainment CH Enterprises and Warehouse 86, LLC dated 4/14/07. The purpose of this agreement is to provide terms for W86 to liquidate merchandise for CH Enterprises. The term of this agreement shall be for 90 days and is automatically renewable for 12 months unless either party terminates 30 days before the end of the term. Net revenue after auction related expenses shall be split 50/50 between CH Enterprises and W86. |
| ConnectShip, Inc. 8282 S. Memorial Suite 400 Tulsa, OK 74133 | Software Update Subscription for required annual updates to ConnectShip software purchased in 2006. |
| DJW Enterprises Inc. 26070 N. 72nd Drive Peoria, AZ 85383 | Software consulting agreement dated 9/15/2004 with a term of one year. |
| Global Crossing Tele. 1120 Pittsford Victor Pittsford, NY 14534-3918 | Dedicated Internet Access Service Agreement dated 7/8/2005. The initial term of this agreement is two years, with automatic renewals of 12 months. |
| Memphis Recycling Serv P O Box 88271 Chicago, IL 60680-1271 | Service Agreement between Warehouse 86 and Memphis Recycling Services dated 7/18/06. Purchase of one (1) Max Fax MP-50/HD 16 hp for \$9,000.00 payable in monthly installments of \$287.84 per month for 36 months. |
| Mercantilla, Inc. 695 Chestnut St 2nd Fl San Francisco, CA 94133 | Liquidation Agreement between Mercantilla, Inc. and Warehouse 86, LLC dated 8/14/07. The purpose of this agreement is to provide terms for W86 to liquidate merchandise for Mercantilla. The term of this agreement shall be for 90 days and is automatically renewable for 12 months unless either party terminates 30 days before the end of the term. Net revenue after auction related expenses shall be split 50/50 between Mercantilla and W86. |
| Merchandise Manu. Inc. 6550 Caballero Blvd. Buena Park, CA 90620 | Liquidation Agreement between Merchandise Manufacturing Inc. and Warehouse 86, LLC dated 4/11/08. The purpose of this agreement is to provide terms for W86 to liquidate merchandise for MMI. The term of this agreement shall be for 6 months and is automatically renewable for 12 months unless either party terminates 30 days before the end of the term. Net revenue after auction related expenses shall be split 50/50 between MMI and W86. |

Sheet 2 of 4 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

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In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|---|
| NAILOG GROUP 23200 Hogarty Rd. Farmington, MI 48335 | Liquidation Agreement between The NAILOG Group and Warehouse 86, LLC dated 4/20/08. The purpose of this agreement is to provide terms for W86 to liquidate merchandise for NAILOG. The term of this agreement shall be for 6 months and is automatically renewable for 12 months unless either party terminates 30 days before the end of the term. Net revenue after auction related expenses shall be split 50/50 between NAILOG and W86. |
| Overstock.com, Inc. 8350 S. 3000 East Salt Lake City, UT 84121 | Liquidation Agreement between Overstock.com, Inc. and Warehouse 86, LLC dated 1/17/08. The purpose of this agreement is to provide terms for W86 to liquidate merchandise for Overstock. The term of this agreement is 3 years may be extended by mutual agreement of the parties for an additional 3 years unless Overstock terminates 90 days before the end of the 24th month. Net revenue after auction related expenses shall be split 60/40 with 60% going to Overstock and 40% to W86. |
| Phusion Software, Inc. 26300 Ford Road # 415 Dearborn, MI 48127 | Software consulting agreement dated 12/17/2007 with a term of one year. |
| Percha Financial Serv 4343 Commercial Ct. Ste. 300 Lisle, IL 60532 | Lease of 2007 Percha 911 between Warehouse 86, LLC and co-debtor, Ernest K. Strahan, III, and Percha Financial Services beginning 12/20/08 for 48 months at \$1,358.00 per month. |
| RainWork, Inc. 159 Pearl Street No. 1 Essex Junction Essex Junction, VT 05452 | Software Assignment Agreement |
| Telestream Networks Ltd 8237 E. Via de Ventura Scottsdale, AZ 85258 | Lease agreement for server space and Internet access in co-location facility in Phoenix, AZ dated 12/12/05. Additionally, a Master Service Agreement for lease of Volco Over IP telephone system dated 12/22/2005. Term for this VOIP agreement is 3 years |

Sheet 3 of 4 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

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In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any governmental contract. |
|---|--|
| Willow Lake Pro., LLC 233 South Wacker Dr Ste. 350 Chicago, IL 60606 | Lease of nonresidential Memphis, TN property located at Corporate Park, 3805 Perkins Rd, Memphis, TN 38118. Lease is dated 5/22/08 covering 105,000 sq. ft. of office & warehouse space. Lease expires 4/30/14. Current rent from 9/1/08 to 12/31/08 is \$0. Rent from 1/1/09-2/28/09 is \$41,752.06. Rent from 3/1/09-5/31/09 is \$40,067.00. Rent from 6/1/09 to 8/31/09 is \$58,383.00. Rent from 9/1/09 to 8/31/11 is \$63,889.88. Rent from 9/1/11 to 4/30/14 is \$65,595.63. |

Sheet 4 of 4 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

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Case 08-03423-ee Doc 153-4 Filed 06/30/09 Entered 06/30/09 18:49:18 Desc
Exhibit B - Part 3 Page 22 of 22

B6 Declaration (Official Form 6 - Declaration), (3307)

United States Bankruptcy Court
Southern District of MississippiIn re Warehouse 86, LLC Debtor(s) Case No. 08-03423
Chapter 11**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CFO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 35 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/4/08 Signature Ernest K. Strahan III
CFOPenalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6H (Official Form 6H) (3307)

In re Warehouse 86, LLC Debtor Case No. 08-03423

SCHEDULE H - CREDITORSProvide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of this case, identify the names of the debtor's spouse and of any former spouse who resided or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a creditor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name, Sec. 11 U.S.C. § 112 and Fed. R. Bankr. 7.109(m).
☐ Check this box if debtor has no creditors.

| NAME AND ADDRESS OF CREDITORS | NAME AND ADDRESS OF CREDITOR |
|---|---|
| Ernest K. Strahan III 1918 Petit Bois St. N Jackson, MS 39211 | Stuart M. Irby P.O. Box 1819 Jackson, MS 39205-1819 |
| Ernest K. Strahan III 1918 Petit Bois St. N Jackson, MS 39211 | Porcho Financial Serv 4343 Commercial Ct. Ste. 300 Lisle, IL 60532 |
| Joy D. St. James 3241 Kinney Drive Germantown, TN 38139 | Stuart M. Irby P.O. Box 1819 Jackson, MS 39205-1819 |
| Louis E. Sagar 598 Broadway New York, NY 10012 | Stuart M. Irby P.O. Box 1819 Jackson, MS 39205-1819 |
| Paul Thomas St. James 3241 Kinney Drive Germantown, TN 38139 | Stuart M. Irby P.O. Box 1819 Jackson, MS 39205-1819 |

0 continuation sheets attached to Schedule of Creditors

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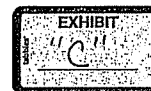
Case 08-03423-ee Doc 153-4 Filed 06/30/09 Entered 06/30/09 18:49:18 Desc
Exhibit C Page 1 of 16
Case 08-03423-ee Doc 147 Filed 06/23/09 Entered 06/23/09 13:48:37 Desc Main Document Page 1 of 16**MONTHLY OPERATING REPORT****CHAPTER 11**CASE NAME: Warehouse 86, LLC
CASE NUMBER: 08-03423-EE For Period May 1 to May 31, 2009Mark One Box For Each Required Report/Document
THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH. The debtor must attach each of the following reports unless the United States Trustee has waived the requirement in writing. File original with Clerk of Court and duplicate with UST with an original signature.

| Report/Document Attached | Previously Waived | REQUIRED REPORTS/DOCUMENTS |
|--------------------------|-------------------|--|
| () | () | Comparative Balance Sheet (Form 2-B) |
| () | () | Profit and Loss Statement (Form 2-C) |
| () | () | Cash Receipts and Disbursements Statement (Form 2-D) |
| () | () | Supporting Schedules (Form 2-E) |
| () | () | Narrative (Form 2-F) |
| () | () | Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Accounts |

I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief.

Executed on: June 25, 2009 Debtor(s): Warehouse 86, LLC
By: Ernest K. Strahan III
Position: Chief Financial Officer
Name of Preparer: Ernest K. Strahan, III
Telephone No. of Preparer: 601-628-0545This document must sign a joint petition
*the spouse or partnership debtor

FORM 5A



CASE NAME: Warehouse 66, LLC
CASE NUMBER: 08-03423-EE

COMPARATIVE BALANCE SHEET

| ASSETS: | Month | Month | Month | Month | Month | Month | Month |
|---------------------------------------|------------|---------|---------|---------|---------|---------|---------|
| | 11/04/08 | Dec-08 | Jan-09 | Feb-09 | Mar-09 | Apr-09 | May-09 |
| Cash | 69,351 | 241,226 | 217,900 | 161,896 | 157,703 | 157,668 | 165,324 |
| Accounts Receivable, Net | 192,270 | 27,094 | 911 | 911 | 911 | 911 | 911 |
| Inventory, at lower of cost or market | 72,653 | 0 | 0 | 0 | 0 | 0 | 0 |
| Prepaid expenses & deposits | 103,702 | 77,502 | 117,502 | 117,502 | 117,502 | 117,502 | 117,502 |
| Other | | | | | | | |
| TOTAL CURRENT ASSETS | 418,066 | 367,424 | 336,314 | 280,309 | 276,616 | 276,581 | 279,747 |
| PROPERTY, PLANT & EQUIPMENT** | 2,776,075 | 0 | 0 | 0 | 0 | 0 | 0 |
| Less accumulated depreciation | -1,124,076 | 0 | 0 | 0 | 0 | 0 | 0 |
| NET PROPERTY, PLANT & EQUIPMENT | 1,651,999 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER ASSETS | | | | | | | |
| Intangible in incorporated businesses | 6,976 | 3,095 | 0 | 0 | 0 | 0 | 0 |
| Insurance claim from landlord & fto. | | | | | | | |
| registered rents, customer fto. | | | | | | | |
| (unknown) | | | | | | | |
| TOTAL OTHER ASSETS | 6,976 | 3,095 | 0 | 0 | 0 | 0 | 0 |
| TOTAL ASSETS | 1,478,954 | 374,624 | 336,314 | 280,309 | 276,616 | 276,581 | 279,747 |

If assets are carried at historical cost on debit accounting records and dollar effects to show them as such on this monthly report, note the change above and include remarks on FORM 2-F (Remarks). All subsequent reports must then carry these assets at this value. Do not use historical cost and fair market value for risk.

**This number does not include \$1,117,224.94, the estimated reduction due to the bankruptcy.

FORM 2-F
Page 1 of 2CASE NAME: Warehouse 66, LLC
CASE NUMBER: 08-03423-EE

COMPARATIVE BALANCE SHEET

| LIABILITIES: | Month | Month | Month | Month | Month | Month | Month |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 11/04/08 | Dec-08 | Jan-09 | Feb-09 | Mar-09 | Apr-09 | May-09 |
| Accounts Payable (FORM 2-F, 1 of 3) | 1,059 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other - DIP Loan | 26,791 | 54,751 | 1,991 | 1,991 | 1,991 | 1,991 | 1,991 |
| TOTAL POST-PETITION LIABILITIES | 27,850 | 54,751 | 1,991 | 1,991 | 1,991 | 1,991 | 1,991 |
| PRE-PETITION LIABILITIES | | | | | | | |
| Notes Payable - Secured | 1,284,002 | 3,732 | 3,732 | 3,732 | 3,732 | 3,732 | 3,732 |
| Priority Debt | 9,000 | 9,000 | 9,000 | 9,000 | 9,000 | 9,000 | 9,000 |
| Priority Debt - Unsecured | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 |
| Unsecured Debt** | 2,552,082 | 2,516,171 | 2,516,171 | 2,516,171 | 2,516,171 | 2,516,171 | 2,516,171 |
| Other | | | | | | | |
| TOTAL PRE-PETITION LIABILITIES | 3,664,984 | 2,547,903 | 2,547,903 | 2,547,903 | 2,547,903 | 2,547,903 | 2,547,903 |
| TOTAL LIABILITIES | 3,692,834 | 2,602,654 | 2,602,654 | 2,602,654 | 2,602,654 | 2,602,654 | 2,602,654 |
| EQUITY (DEFICIT) | | | | | | | |
| Preferred Stock | | | | | | | |
| Common Stock | | | | | | | |
| Paid-in Capital | | | | | | | |
| Retained Earnings | | | | | | | |
| Through Filing Date | | | | | | | |
| Post Filing Date | | | | | | | |
| TOTAL EQUITY (NET WORTH) | | | | | | | |
| TOTAL LIABILITIES & EQUITY | 1,478,954 | 374,624 | 336,314 | 280,309 | 276,616 | 276,581 | 279,747 |

**This number does not include \$1,117,224.94, the estimated reduction due to the bankruptcy.

FORM 2-F
Page 2 of 2

CASE NAME: Warehouse 66, LLC

CASE NUMBER: 08-03423-EE

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period May 1 to May 31, 2009

CASH RECONCILIATION

| | |
|---|------------|
| 1. Beginning Cash Balance (Ending Cash Balance from last month's report) | \$ 167,466 |
| 2. Cash Receipts (Total Cash Receipts from page 2 of all FORM 2-Fs) | \$ 1,030 |
| 3. Cash Disbursements (Total Cash Disbursements from page 3 of all FORM 2-Fs) | \$ 174 |
| 4. Net Cash Flow | \$ 896 |
| 5. Ending Cash Balance (to FORM 2-F) | \$ 168,324 |

CASH SUMMARY - ENDING BALANCE

| | Amount | Financial Institution |
|--------------------------------------|------------|-----------------------------|
| 1. Operating Account | \$ - | Bank of America-SM |
| 2. Operating Account | \$ - | Bank of America-SM |
| 3. Payroll Account | \$ - | Bank of America-SM |
| 4. Sales Account | \$ - | PayPal |
| 5. Sales Account | \$ - | PayPal |
| 6. Sweep Account | \$ - | Bank of America |
| 7. Operating Account | \$ 148,308 | Bank of America-DIP |
| 8. Payroll Account | \$ 12,928 | Bank of America-DIP Payroll |
| TOTAL (must agree with line 5 above) | \$ 168,324 | |

*These amounts should be equal to the previous month's balance for the account plus this month's receipts less this month's disbursements.

ADJUSTED CASH DISBURSEMENTS
Cash disbursements on Line 3 above less
Inter-account transfers & UST fees paid
\$ 174

*NOTE: This amount should be used to determine UST quarterly fees due and agree with Form 2-F, page 2 of 4.

PROFIT AND LOSS STATEMENT

| | Month | Month | Month | Month | Month | Month | Month |
|--|----------|--------|--------|--------|--------|--------|--------|
| | 11/04/08 | Dec-08 | Jan-09 | Feb-09 | Mar-09 | Apr-09 | May-09 |
| NET REVENUE | 270,921 | 611 | 0 | 0 | 0 | 0 | 0 |
| COST OF GOODS SOLD: | | | | | | | |
| Material | 213,593 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor-Direct | 29,543 | 0 | 0 | 0 | 0 | 0 | 0 |
| Overhead | 74,522 | 125 | 0 | 0 | 0 | 0 | 0 |
| TOTAL COST OF GOODS SOLD | 318,234 | 125 | 0 | 0 | 0 | 0 | 0 |
| GROSS PROFIT | 45,687 | 486 | 0 | 0 | 0 | 0 | 0 |
| OPERATING EXPENSES: | | | | | | | |
| Selling & Marketing | 54,051 | 15,248 | 3,165 | 2,238 | 5 | | |
| General & Administrative (Rent, utilities, salaries, etc.) | | | | | | | |
| Other | 54,051 | 15,248 | 3,165 | 2,238 | 5 | | |
| TOTAL OPERATING EXPENSES | 108,102 | 30,496 | 6,329 | 4,473 | 10 | | |
| INCOME BEFORE DEPRECIATION ON TAXES | 64,585 | 181 | 0 | 0 | 0 | | |
| DEPRECIATION OR AMORTIZATION | 7,430 | 0 | 0 | 0 | 0 | | |
| OTHER INCOME | 528,078 | 0 | 0 | 0 | 0 | | |
| GAIN/LOSS ON DISPOSAL OF FIXED ASSETS | 207,297 | 0 | 0 | 0 | 0 | | |
| NET INCOME (LOSS) | 272,450 | 181 | 0 | 0 | 0 | | |

*Positive numbers in parentheses FORM 2-F.

FORM 2-F
Page 4 of 4

Case 08-03423-ee Doc 153-5 Filed 06/30/09 Entered 06/30/09 18:49:18 Desc
Exhibit C Page 6 of 16
Case 08-03423-ee Doc 147 Filed 06/23/09 Entered 06/23/09 13:48:37 Desc Main
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Case 08-03423-ee Doc 153-5 Filed 06/30/09 Entered 06/30/09 18:49:18 Desc
Exhibit C Page 7 of 16
Case 08-03423-ee Doc 147 Filed 06/23/09 Entered 06/23/09 13:48:37 Desc Main
Document Page 7 of 16

CASE NAME: Warehouse 88, LLC CASE NUMBER: 08-03423-EE

CASE NAME: Warehouse 88, LLC
CASE NUMBER: 08-03423-EE

QUARTERLY FEE SUMMARY
MONTH ENDED MAY 2009

| Payment Date | Cash Disbursements* | Quarterly Fee Due | Check No. | Date |
|--------------|---------------------|-------------------|-----------|------|
| January | \$ 27,100 | | | |
| February | \$ 85,834 | | | |
| March | \$ 4,487 | | | |
| Total | \$ 117,421 | | | |
| 1st Quarter | \$ 117,421 | \$ | | |
| April | \$ 1,288 | | | |
| May | \$ 174 | | | |
| June | \$ | | | |
| Total | \$ 1,462 | \$ | | |
| 2nd Quarter | \$ 1,462 | \$ | | |
| July | \$ | | | |
| August | \$ | | | |
| September | \$ | | | |
| Total | \$ 0 | | | |
| 3rd Quarter | \$ 0 | | | |
| October | \$ | | | |
| November | \$ | | | |
| December | \$ | | | |
| Total | \$ 0 | \$ | | |
| 4th Quarter | \$ 0 | \$ | | |

Fee Schedule
DISBURSEMENT CATEGORY

| | |
|----------------------------|----------|
| Less than \$14,999.99 | \$325 |
| \$15,000-\$74,999.99 | \$350 |
| \$75,000-\$149,999.99 | \$375 |
| \$150,000-\$224,999.99 | \$1,625 |
| \$225,000-\$299,999.99 | \$1,650 |
| \$300,000-\$999,999.99 | \$4,875 |
| \$1,000,000-\$1,999,999.99 | \$9,500 |
| \$2,000,000-\$2,999,999.99 | \$9,750 |
| \$3,000,000-\$4,999,999.99 | \$10,400 |
| \$5,000,000 and above | \$13,000 |

QUARTERLY FEE DUE

Note that a minimum payment of \$250 is due each quarter even if no disbursements are made in the case during the period.
*Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are net of transfers to other debtor in possession bank accounts and net of payments of prior period quarterly fees.

Form 2-D
Page 2 of 4

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period May 1 to May 31, 200 9

Account Name: DIP-Payroll Account Account Number: 3755551956

CASH RECEIPTS JOURNAL

(attach additional sheets as necessary)

| Date | Description (Source) | Amount |
|------------|----------------------------|--------|
| 05/09/2009 | ADP-returned payroll check | 18.47 |

Total Cash Receipts \$ 18.47

FORM 2-D
Page 3a of 4

Case 08-03423-ee Doc 153-5 Filed 06/30/09 Entered 06/30/09 18:49:18 Desc
Exhibit C Page 8 of 16
Case 08-03423-ee Doc 147 Filed 06/23/09 Entered 06/23/09 13:48:37 Desc Main
Document Page 8 of 16

Case 08-03423-ee Doc 153-5 Filed 06/30/09 Entered 06/30/09 18:49:18 Desc
Exhibit C Page 9 of 16
Case 08-03423-ee Doc 147 Filed 06/23/09 Entered 06/23/09 13:48:37 Desc Main
Document Page 9 of 16

CASE NAME: Warehouse 88, LLC
CASE NUMBER: 08-03423-EE

CASE NAME: Warehouse 88, LLC
CASE NUMBER: 08-03423-EE

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period May 1 to May 31, 200 9

Account Name: Bank of America-DIP Account Number: 3755551953

CASH RECEIPTS JOURNAL

(attach additional sheets as necessary)

| Date | Description (Source) | Amount |
|--------|-------------------------------------|----------|
| 6/1/09 | Marshall Robertson-Insurance refund | 1,011.28 |

Total Cash Receipts \$ 1,011.28

FORM 2-D
Page 3a of 4

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period May 1 to May 31, 200 9

Account Name: DIP-General Account Account Number: 3755551953

CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

| Date | Check No. | Payee | Description (Purpose)* | Amount |
|------------|-----------|-----------------|------------------------|----------|
| 05/01/2009 | | Bank of America | bank charges | \$148.30 |

Total Cash Disbursements \$ \$148.30

*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

FORM 2-D
Page 4a of 4

(2) For the premium paid column enter "yes" if payment of premium is current or "no" if premium payment is delinquent. If "no", explain on Form 2-F, Narrative.

| | | |
|--|--|--|
| Creditor: (2716023) H&E Equip. Serv. Inc. 2760 S Wadman Dr Ogden, UT 84401 | Claim No: 4 <i>Original Filed</i> Date: 11/17/2008 <i>Original Entered</i> Date: 11/17/2008 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Perry-Wiggins, J <i>Modified:</i> |
| Unsecured claimed: \$4470.99 Total claimed: \$4470.99 | | |
| History: Details 4-1 11/17/2008 Claim #4 filed by H&E Equip. Serv. Inc., total amount claimed: \$4470.99 (Perry-Wiggins, J) | | |
| Description: | | |
| Remarks: (4-1) send pmrs: 11100 Mead Rd #200, Atm Kurk Sorensen, Baton Rouge, LA 70816 | | |

| | | |
|--|--|---|
| Creditor: (2723065) Overstock.com, Inc Attn: Edwin W Christensen 6350 S 3000 East Salt Lake City, UT 84121-5952 | Claim No: 5 <i>Original Filed</i> Date: 11/17/2008 <i>Original Entered</i> Date: 11/18/2008 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Sawyer, Debra <i>Modified:</i> |
| Unsecured claimed: \$558880.23 Total claimed: \$558880.23 | | |
| History: Details 5-1 11/17/2008 Claim #5 filed by Overstock.com, Inc, total amount claimed: \$558880.23 (Sawyer, Debra) | | |
| Description: | | |
| Remarks: | | |

| | | |
|---|--|---|
| Creditor: (2723663) History Katt Worldwide Logistics Inc Attn: Teresa Shippe 4105 So Mendenhall Road Memphis TN 38115 | Claim No: 6 <i>Original Filed</i> Date: 11/18/2008 <i>Original Entered</i> Date: 11/19/2008 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Sawyer, Debra <i>Modified:</i> |
| Unsecured claimed: \$15000.00 Total claimed: \$15000.00 | | |
| History: Details 6-1 11/18/2008 Claim #6 filed by Katt Worldwide Logistics Inc, total amount claimed: \$15000 (Sawyer, Debra) | | |
| Description: | | |
| Remarks: | | |

| | | |
|--|--|--|
| Creditor: (2727350) UNITED PARCEL SERVICE C/O RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, Maryland 21094 | Claim No: 7 <i>Original Filed</i> Date: 11/26/2008 <i>Original Entered</i> Date: 11/26/2008 <i>Last Amendment</i> Filed: 06/10/2009 <i>Last Amendment</i> Entered: 06/10/2009 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Diaz, Denise <i>Modified:</i> |
|--|--|--|

| | | |
|---|--|--|
| Unsecured claimed: \$115057.13 Total claimed: \$115057.13 | | |
| History: Details 7-1 11/26/2008 Claim #7 filed by UNITED PARCEL SERVICE, total amount claimed: \$105728.12 (Diaz, Denise) Details 7-2 06/10/2009 Amended Claim #7 filed by UNITED PARCEL SERVICE, total amount claimed: \$115057.13 (Diaz, Denise) | | |
| Description: | | |
| Remarks: | | |

| | | |
|--|--|---|
| Creditor: (2734993) Questar Gas Company Bankruptcy/DNR 244 P O Box 3194 Salt Lake City UT 84110-3194 | Claim No: 8 <i>Original Filed</i> Date: 12/09/2008 <i>Original Entered</i> Date: 12/12/2008 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Sawyer, Debra <i>Modified:</i> |
| Unsecured claimed: \$952.89 Total claimed: \$952.89 | | |
| History: Details 8-1 12/09/2008 Claim #8 filed by Questar Gas Company, total amount claimed: \$952.89 (Sawyer, Debra) | | |
| Description: | | |
| Remarks: | | |

| | | |
|--|--|---|
| Creditor: (2742920) Rocky Mountain Power Attn: Bankruptcy P O Box 25308 Salt Lake City UT 84125 | Claim No: 9 <i>Original Filed</i> Date: 12/31/2008 <i>Original Entered</i> Date: 12/31/2008 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Sawyer, Debra <i>Modified:</i> |
| Unsecured claimed: \$3261.74 Total claimed: \$3261.74 | | |
| History: Details 9-1 12/31/2008 Claim #9 filed by Rocky Mountain Power, total amount claimed: \$3261.74 (Sawyer, Debra) | | |
| Description: | | |
| Remarks: | | |

| | | |
|--|---|---|
| Creditor: (2743391) Fifth Third Bank 1850 E Paris SE MD/ROPS 05 Grand Rapids, MI 49546 | Claim No: 10 <i>Original Filed</i> Date: 01/02/2009 <i>Original Entered</i> Date: 01/02/2009 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Day, John <i>Modified:</i> |
| Secured claimed: \$36931.50 Total claimed: \$36931.50 | | |
| History: Details 10-1 01/02/2009 Claim #10 filed by Fifth Third Bank, total amount claimed: \$36931.5 (Day, John) | | |
| Description: (10-1) 2005 Cadillac XLR | | |

| | | |
|---|---|--|
| Remarks: | | |
| Creditor: (2748953) The Commis of Revenue of the State of TN Tax Enforcement Division c/o Attorney General P. O. Box 20207 Nashville, TN 37202-0207 | Claim No: 11 <i>Original Filed</i> Date: 01/16/2009 <i>Original Entered</i> Date: 01/16/2009 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Perry-Wiggins, J <i>Modified:</i> |
| Priority claimed: \$10285.80 Total claimed: \$10285.80 | | |
| History: Details 11-1 01/16/2009 Claim #11 filed by The Commis of Revenue of the State of TN, total amount claimed: \$10285.8 (Perry-Wiggins, J) | | |
| Description: | | |
| Remarks: | | |

| | | |
|--|---|--|
| Creditor: (2718375) History Tennessee Department of Revenue c/o Attorney General P O Box 20207 Nashville, TN 37202-0207 | Claim No: 12 <i>Original Filed</i> Date: 01/16/2009 <i>Original Entered</i> Date: 01/16/2009 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Perry-Wiggins, J <i>Modified:</i> |
| Priority claimed: \$1916.88 Total claimed: \$1916.88 | | |
| History: Details 12-1 01/16/2009 Claim #12 filed by Tennessee Department of Revenue, total amount claimed: \$1916.88 (Perry-Wiggins, J) | | |
| Description: (12-1) xx9964 | | |
| Remarks: | | |

| | | |
|---|---|---|
| Creditor: (2749935) Excel Transportation Services, Inc. 17330 Preston Road, Suite 200 C Dallas, TX 75252-6035 | Claim No: 13 <i>Original Filed</i> Date: 01/16/2009 <i>Original Entered</i> Date: 01/20/2009 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Brown, Kelsha <i>Modified:</i> |
| Unknown claimed: \$25982.30 Total claimed: \$25982.30 | | |
| History: Details 13-1 01/16/2009 Claim #13 filed by Excel Transportation Services, Inc., total amount claimed: \$25982.3 (Brown, Kelsha) | | |
| Description: | | |
| Remarks: | | |

| | | |
|--|---|---|
| Creditor: (2751034) American Express Travel Related Svcs Co Inc Corp Card c/o Becker and Lee LLP POB 3001 | Claim No: 14 <i>Original Filed</i> Date: 01/22/2009 <i>Original Entered</i> Date: 01/22/2009 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Lee, Thomas <i>Modified:</i> |
|--|---|---|

| | | |
|---|--|--|
| Malvern PA 19355-0701 | | |
| Unsecured claimed: \$267619.11 Total claimed: \$267619.11 | | |
| History: Details 14-1 01/22/2009 Claim #14 filed by American Express Travel Related Svcs Co, total amount claimed: \$267619.11 (Lee, Thomas) | | |
| Description: | | |
| Remarks: | | |

| | | |
|---|---|---|
| Creditor: (2752621) Verizon Wireless P O Box 3397 Bloomington IL 61701 | Claim No: 15 <i>Original Filed</i> Date: 01/26/2009 <i>Original Entered</i> Date: 01/29/2009 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Sawyer, Debra <i>Modified:</i> |
| Unsecured claimed: \$6294.10 Total claimed: \$6294.10 | | |
| History: Details 15-1 01/26/2009 Claim #15 filed by Verizon Wireless, total amount claimed: \$6294.1 (Sawyer, Debra) | | |
| Description: | | |
| Remarks: | | |

| | | |
|---|---|--|
| Creditor: (2755081) RadioShack Corporation and SC Kiosks, Inc. RadioShack Corporation Legal Department Attn: James B. Spink, Esq. 300 RadioShack Circle Fort Worth, TX 76102-1965 | Claim No: 16 <i>Original Filed</i> Date: 01/30/2009 <i>Original Entered</i> Date: 01/30/2009 <i>Last Amendment</i> Filed: 02/03/2009 <i>Last Amendment</i> Entered: 02/03/2009 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Wilson, Marcus <i>Modified:</i> |
| Unsecured claimed: \$2825053.00 Total claimed: \$2825053.00 | | |
| History: Details 16-1 01/30/2009 Claim #16 filed by RadioShack Corporation and SC Kiosks, Inc., total amount claimed: \$2765100 (Wilson, Marcus) Details 16-2 02/03/2009 Amended Claim #16 filed by RadioShack Corporation and SC Kiosks, Inc., total amount claimed: \$2825053 (Wilson, Marcus) | | |
| Description: | | |
| Remarks: | | |

| | | |
|--|---|---|
| Creditor: (2756440) TWG Innovative Solutions Inc c/o William J Sparer, Counsel The Warranty Group 175 West Jackson Blvd Chicago IL 60604 | Claim No: 17 <i>Original Filed</i> Date: 01/29/2009 <i>Original Entered</i> Date: 02/02/2009 | Status: <i>Filed by:</i> CR <i>Entered by:</i> Sawyer, Debra <i>Modified:</i> |
| Unsecured claimed: \$208360.51 | | |

| | |
|--|----------------------|
| Total | claimed: \$208360.51 |
| History: | |
| Details 17-1 01/29/2009 Claim #17 filed by TWG Innovative Solutions Inc, total amount claimed: \$208360.51 (Sawyer, Debra) | |
| Description: | |
| Remarks: | |

| | | |
|---|---|---|
| Creditor: (2756488) AIG Bankruptcy Collections Michelle A. Levitt, Authorized Represent 70 Pine Street, 28th Floor New York NY 10270 | Claim No: 18 Original Filed Date: 02/02/2009 Original Entered Date: 02/02/2009 | Status: Filed by: CR Entered by: Sawyer, Debra Modified: |
|---|---|---|

Unsecured claimed: \$0.00
Total claimed: \$0.00

| | |
|--|--|
| History: | |
| Details 18-1 02/02/2009 Claim #18 filed by AIG Bankruptcy Collections, total amount claimed: \$0 (Sawyer, Debra) | |
| Description: (18-1) Unliquidated subject to adjustment | |
| Remarks: | |

| | | |
|--|---|---|
| Creditor: (2756855) Boyer BDO, L C 90 South 400 W Ste 200 Salt Lake City UT 84101-1365 | Claim No: 19 Original Filed Date: 02/02/2009 Original Entered Date: 02/03/2009 | Status: Filed by: CR Entered by: Sawyer, Debra Modified: |
|--|---|---|

Unsecured claimed: \$173542.52
Total claimed: \$173542.52

| | |
|--|--|
| History: | |
| Details 19-1 02/02/2009 Claim #19 filed by Boyer BDO, L C, total amount claimed: \$173542.52 (Sawyer, Debra) | |
| Description: | |
| Remarks: | |

| | | |
|--|---|---|
| Creditor: (2716032) Keith Martin Mack 2949 Los Robles Rd. Thousand Oaks, CA 91362-3320 | Claim No: 20 Original Filed Date: 02/02/2009 Original Entered Date: 02/03/2009 | Status: Filed by: CR Entered by: Sawyer, Debra Modified: |
|--|---|---|

Secured claimed: \$638219.93
Total claimed: \$638219.93

| | |
|---|--|
| History: | |
| Details 20-1 02/02/2009 Claim #20 filed by Keith Martin Mack, total amount claimed: \$638219.93 (Sawyer, Debra) | |
| Description: | |
| Remarks: | |

| | |
|--|--|
| | |
|--|--|

| | | |
|---|---|---|
| Creditor: (2716018) First Ins Funding Corp 450 Skokie Blvd. Ste 1000 Northbrook, IL 60065 | Claim No: 21 Original Filed Date: 02/03/2009 Original Entered Date: 02/03/2009 | Status: Filed by: CR Entered by: Sawyer, Debra Modified: |
|---|---|---|

Secured claimed: \$4225.68
Total claimed: \$4225.68

| | |
|--|--|
| History: | |
| Details 21-1 02/03/2009 Claim #21 filed by First Ins Funding Corp, total amount claimed: \$4225.68 (Sawyer, Debra) | |
| Description: | |
| Remarks: | |

| | | |
|--|---|---|
| Creditor: (2716040) Merchandise Manu. Inc. P O Box 843 Lakewood CA 90714 | History: Original Filed Date: 02/12/2009 Original Entered Date: 02/12/2009 | Status: Filed by: CR Entered by: Sawyer, Debra Modified: |
|--|---|---|

Unsecured claimed: \$368920.30
Total claimed: \$368920.30

| | |
|---|--|
| History: | |
| Details 22-1 02/12/2009 Claim #22 filed by Merchandise Manu. Inc., total amount claimed: \$368920.3 (Sawyer, Debra) | |
| Description: | |
| Remarks: | |

| | | |
|--|---|---|
| Creditor: (2766141) Jon S Musial Law Office of Jon S Musial 8230 E. Gray Road Scottsdale AZ 85260 | Claim No: 23 Original Filed Date: 02/18/2009 Original Entered Date: 02/18/2009 | Status: Filed by: CR Entered by: Sawyer, Debra Modified: |
|--|---|---|

Unsecured claimed: \$1700.00
Total claimed: \$1700.00

| | |
|---|--|
| History: | |
| Details 23-1 02/18/2009 Claim #23 filed by Jon S Musial, total amount claimed: \$1700 (Sawyer, Debra) | |
| Description: | |
| Remarks: | |

| | | |
|---|---|---|
| Creditor: (2778842) Tennessee Dept of Revenue (ADMINISTRATIVE) c/o Attorney General P O Box 20207 Nashville TN 37202-0207 | Claim No: 24 Original Filed Date: 01/16/2009 Original Entered Date: 03/12/2009 Last Amendment Filed: 02/11/2009 Last Amendment Entered: 03/12/2009 | Status: Filed by: CR Entered by: Sawyer, Debra Modified: |
|---|---|---|

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|---|
| Admin claimed: \$0.00 Total claimed: \$0.00 |
| History: |
| Details 24-1 01/16/2009 Claim #24 filed by Tennessee Dept of Revenue, total amount claimed: \$10285.8 (Sawyer, Debra) |
| Details 24-2 02/11/2009 Amended Claim #24 filed by Tennessee Dept of Revenue, total amount claimed: \$0 (Sawyer, Debra) |
| Description: |
| Remarks: |

| | | |
|---|---|---|
| Creditor: (2715982) Air-One Services 5055 Pleasant View Memphis, TN 38134 | Claim No: 25 Original Filed Date: 03/13/2009 Original Entered Date: 03/16/2009 | Status: Filed by: CR Entered by: Sawyer, Debra Modified: |
|---|---|---|

Unsecured claimed: \$1130.00
Total claimed: \$1130.00

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|---|--|
| History: | |
| Details 25-1 03/13/2009 Claim #25 filed by Air-One Services, total amount claimed: \$1130 (Sawyer, Debra) | |
| Description: | |
| Remarks: | |

| | | |
|--|---|---|
| Creditor: (2806465) HEPACO, Incorporated 2711 Burch Dr. Charlotte NC 28269 | Claim No: 26 Original Filed Date: 04/29/2009 Original Entered Date: 04/29/2009 | Status: Filed by: CR Entered by: Sawyer, Debra Modified: |
|--|---|---|

Unsecured claimed: \$14151.93
Total claimed: \$14151.93

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| History: | |
| Details 26-1 04/29/2009 Claim #26 filed by HEPACO, Incorporated, total amount claimed: \$14151.93 (Sawyer, Debra) | |
| Description: | |
| Remarks: | |

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|--|---|--|
| Creditor: (2727350) UNITED PARCEL SERVICE C/O RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, Maryland 21094 | Claim No: 27 Original Filed Date: 06/10/2009 Original Entered Date: 06/10/2009 | Status: Withdrawn 141 Filed by: CR Entered by: Diaz, Denise Modified: |
|--|---|--|

Unsecured claimed: \$115057.13
Total claimed: \$115057.13

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| History: | |
| Details 27- 06/10/2009 Claim #27 filed by UNITED PARCEL SERVICE, total amount claimed: \$115057.13 (Diaz, | |

| |
|--|
| 1 Denise) 141 06/10/2009 Withdrawal of Claim(s): 27 08-03423 Filed by Debtor In Possession Warehouse 86, LLC, (Diaz, Denise) Status: Withdrawn |
| Description: |
| Remarks: |

Claims Register Summary

Case Name: Warehouse 86, LLC

Case Number: 08-03423-ee

Chapter: 11

Date Filed: 11/04/2008

Total Number Of Claims: 27

| | Total Amount Claimed | Total Amount Allowed |
|----------------|----------------------|----------------------|
| Unsecured | \$4702592.70 | |
| Secured | \$679377.11 | |
| Priority | \$12202.68 | |
| Unknown | \$25982.30 | |
| Administrative | \$0.00 | |
| Total | \$5420154.79 | \$0.00 |

| | | | |
|-----------------------------|-----------------|------------------|-------------|
| PACER Service Center | | | |
| Transaction Receipt | | | |
| 06/30/2009 18:07:32 | | | |
| PACER Login: | bs0008 | Client Code: | 66957 |
| Description: | Claims Register | Search Criteria: | 08-03423-ee |
| Billable Pages: | 3 | Cost: | 0.24 |